



Media Contact:

Katie Olivier
Sunwest Communications
kolivier@sunwestpr.com
214.373.1601 x241

Capview Partners Contact:

Shelley Howard – General Manager
shelley.howard@capviewpartners.com
972.656.6069

**Capview Partners Achieves \$150M Assets Under Management
\$18.7M of Properties Acquired in the First Quarter for Current Offering**

DALLAS (APRIL 26, 2016) – Capview Partners, LLC, a Dallas-based real estate investment and fund management firm, recently acquired the following single-tenant net lease retail (STNLR) properties:

- AutoZone portfolio (three), Texas
- Kohl's, Missouri
- Dollar General, Texas
- Tractor Supply, Texas

The six STNLR properties, totaling approximately 145,700 square feet and valued \$18.7 million were purchased on behalf of the Capview Partners' current offering. With these recent purchases, Capview Partners now has approximately \$153 million of assets under management across 22 states.

"STNLR properties are usually made up of a parcel of land and a free-standing building under a long-term lease, with one brand name tenant such as those leasing the properties we purchased this quarter," said John Hammill, President of Capview Partners. "The STNLR market offers higher occupancy levels in varying market conditions, lower pricing volatility, lower management intensity, and better liquidity than any other segment of commercial real estate. This segment is largely unconsolidated with sufficient transaction volumes throughout the U.S. to provide our investors with stable assets and historically attractive cash flow."

"These properties represent exactly what we look for on behalf of our investors – solid, brand names, diversified by credit rating and geography," said Ken Shulman, Chairman of Capview Partners. "They are accretive to the fund objectives and add value to the overall portfolio."

Launched in 2010, Capview Partners is led by co-founders Ken Shulman and John Hammill. The firm has more than \$500 million in total transactional volume across the country.

About Capview Partners

Capview Partners is a real estate investment and fund management firm. Through its funds, the company seeks to produce cash flow and profits for investors by acquiring, managing, and selling single-tenant, net lease retail (STNLR) real estate properties. The management team has more than 100 years of collective experience in real estate and has participated in more than \$6 billion of total transaction volume in the STNLR market. The company is headquartered in Dallas, Texas with investment properties located throughout the U.S. For more information about Capview, visit www.capviewpartners.com.

Forward-Looking Statements

The forward-looking statements contained in this press release are based on our current beliefs, assumptions and expectations, taking into account information that we reasonably believe to be reliable. There can be no assurances that such statements will be accurate or achieved. Our actual results, performance or achievements could differ materially from the results, performance and achievements expressed or implied by such forward-looking statements.

Disclaimer

This press release is neither an offer to sell nor a solicitation of an offer to buy a security; such an offering is made only by a confidential private offering memorandum.

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